

Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations. This form is designed to capture that information.

Issuer Name	Type	Address	City	County	State	Zip Code	Telephone	Most Recent Fiscal Year	Contact Information for Person that Completed Report		
Lewisville Independent School District	School District	1565A W. Main Street	Lewisville	Denton	Texas	75067	972-350-4705	8/31/2024	Sarah Curtis	Director of Accounting	curtisse@lisd.net
Bond Title	Is secured by ad valorem taxes	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Fitch Rating	Moodys Rating	S&P Rating	Kroll Rating
U/L Tax Sch Bldg Bds Taxable Ser 2010B (Direct Subsidy - Build America Bonds)	Yes	25,055,000.00	08/31/2024	25,055,000.00	5,278,468.20	30,333,468.20	08/15/2028	AA+	NR	AA+	NR
U/L Tax Qualified Sch Constn Bds Ser 2010 (Tax Credit Bds)	Yes	29,900,000.00	08/31/2024	29,900,000.00	448,500.00	30,348,500.00	06/15/2026	NR	NR	AA+	NR
U/L Tax Sch Bldg Bds Ser 2013D	Yes	78,560,000.00	08/31/2024	8,565,000.00	326,125.00	8,891,125.00	08/15/2026	AA+	NR	AA+	NR
U/L Tax Ref Bds Ser 2016A	Yes	250,350,000.00	08/31/2024	108,770,000.00	12,925,000.00	121,695,000.00	08/15/2028	AA+	NR	AA+	NR
U/L Tax Ref Bds Ser 2016B	Yes	84,215,000.00	08/31/2024	64,420,000.00	8,392,000.00	72,812,000.00	08/15/2028	AA+	NR	AA+	NR
U/L Tax Ref Bds Ser 2017	Yes	68,850,000.00	08/31/2024	12,135,000.00	1,233,250.00	13,368,250.00	08/15/2027	AA+	NR	AA+	NR
U/L Tax Sch Bldg Bds Ser 2017	Yes	193,950,000.00	08/31/2024	132,655,000.00	31,420,300.00	164,075,300.00	08/15/2037	AA+	NR	AA+	NR
U/L Tax Ref Bds Ser 2017A	Yes	61,165,000.00	08/31/2024	39,740,000.00	6,507,000.00	46,247,000.00	08/15/2029	AA+	NR	AA+	NR
U/L Tax Ref Bds Ser 2018	Yes	8,905,000.00	08/31/2024	4,490,000.00	401,250.00	4,891,250.00	08/15/2027	AA+	NR	AA+	NR
U/L Tax Sch Bldg Bds Ser 2018	Yes	117,210,000.00	08/31/2024	71,645,000.00	25,925,175.00	97,570,175.00	08/15/2038	AA+	NR	AA+	NR
U/L Tax Sch Bldg Bds Ser 2019	Yes	109,765,000.00	08/31/2024	72,475,000.00	29,691,700.00	102,166,700.00	08/15/2039	AA+	NR	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2020	Yes	262,515,000.00	08/31/2024	227,330,000.00	78,103,262.50	305,433,262.50	08/15/2040	AA+	NR	AA+	NR
U/L Tax Ref Bds Taxable Ser 2020A (PSF)	Yes	39,270,000.00	08/31/2024	14,280,000.00	1,779,808.44	16,059,808.44	08/15/2030	AA+	NR	AA+	NR
U/L Tax Ref Bds Ser 2023	Yes	73,220,000.00	08/31/2024	42,090,000.00	7,886,000.00	49,976,000.00	08/15/2030	AA+	NR	AA+	NR
U/L Tax Sch Bldg Bds Ser 2024	Yes	460,010,000.00	08/31/2024	460,010,000.00	269,819,781.66	729,829,781.66	08/15/2044	AA+	NR	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2024	Yes	112,635,000.00	08/31/2024	112,635,000.00	44,996,754.72	157,631,754.72	08/15/2044	AA+	NR	AA+	NR
		<u>1,975,575,000.00</u>		<u>1,426,195,000.00</u>	<u>525,134,375.52</u>	<u>1,951,329,375.52</u>					
Name	Population	Principal Outstanding	Total Interest	Total Principal & Interest							
Total Debt		1,426,195,000.00	525,134,375.52	1,951,329,375.52							
Authorized But Unissued Debt		510,177,000.00	0.00	0.00							
All Authorized Debt		1,936,372,000.00	0.00	0.00							
Total Debt secured by ad valorem taxation		1,426,195,000.00	525,134,375.52	1,951,329,375.52							
Total Debt secured by ad valorem taxation + Authorized But Unissued Debt		1,936,372,000.00	0.00	0.00							
2024 Population	345,828	0.00	0.00	0.00							
Total Debt secured by ad valorem taxation per Capita		4,124.00	0.00	0.00							
Total Debt secured by ad valorem taxation + Authorized Debt per Capita		5,599.23	0.00	0.00							
Total Debt secured by ad valorem taxation Principal & Interest per Capita		5,642.49	0.00	0.00							

* Source: Municipal Advisory Council of Texas and 2024 ACFR