

Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations. This form is designed to capture that information.

Issuer Name	Type	Address	City	County	State	Zip Code	Telephone	Most Recent Fiscal Year	Contact Information for Person that Completed Report		
Lewisville Independent School District	School District	1565A W. Main Street	Lewisville	Denton	Texas	75067	972-350-4703	8/31/2023	Amber Lasseigne	Executive Director of Finance	lasseigne@lisd.net

Bond Title	Is secured by ad valorem taxes	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Fitch Rating	Moodys Rating	S&P Rating	Kroll Rating
U/L Tax Sch Bldg Bds Taxable Ser 2010B (Direct Subsidy - Build America Bonds)	Yes	25,055,000.00	08/31/2023	25,055,000.00	6,781,636.40	31,836,636.40	08/15/2028	AA+	NR	AA+	NR
U/L Tax Qualified Sch Constn Bds Ser 2010 (Tax Credit Bds)	Yes	29,900,000.00	08/31/2023	29,900,000.00	672,750.00	30,572,750.00	06/15/2026	NR	NR	AA+	NR
U/L Tax Sch Bldg Bds Ser 2013D	Yes	78,560,000.00	08/31/2023	21,575,000.00	1,844,687.50	23,419,687.50	08/15/2028	AA+	NR	AA+	NR
U/L Tax Sch Bldg Bds Ser 2014A	Yes	96,330,000.00	08/31/2023	9,710,000.00	2,330,400.00	12,040,400.00	08/15/2029	AA+	NR	AA+	NR
U/L Tax Ref Bds Ser 2015	Yes	64,232,167.00	08/31/2023	49,170,000.00	5,821,650.00	54,991,650.00	08/15/2027	AA+	NR	AA+	NR
U/L Tax Ref Bds Ser 2016A	Yes	250,350,000.00	08/31/2023	116,545,000.00	17,868,000.00	134,413,000.00	08/15/2028	AA+	NR	AA+	NR
U/L Tax Ref Bds Ser 2016B	Yes	84,215,000.00	08/31/2023	70,135,000.00	11,898,750.00	82,033,750.00	08/15/2028	AA+	NR	AA+	NR
U/L Tax Ref Bds Ser 2017	Yes	68,850,000.00	08/31/2023	25,155,000.00	2,491,000.00	27,646,000.00	08/15/2027	AA+	NR	AA+	NR
U/L Tax Sch Bldg Bds Ser 2017	Yes	193,950,000.00	08/31/2023	140,430,000.00	36,269,175.00	176,699,175.00	08/15/2037	AA+	NR	AA+	NR
U/L Tax Ref Bds Ser 2017A	Yes	61,165,000.00	08/31/2023	42,245,000.00	8,464,650.00	50,709,650.00	08/15/2029	AA+	NR	AA+	NR
U/L Tax Ref Bds Ser 2018	Yes	8,905,000.00	08/31/2023	6,190,000.00	710,750.00	6,900,750.00	08/15/2027	AA+	NR	AA+	NR
U/L Tax Sch Bldg Bds Ser 2018	Yes	117,210,000.00	08/31/2023	71,645,000.00	28,644,500.00	100,289,500.00	08/15/2038	AA+	NR	AA+	NR
U/L Tax Sch Bldg Bds Ser 2019	Yes	109,765,000.00	08/31/2023	95,025,000.00	36,186,500.00	131,211,500.00	08/15/2039	AA+	NR	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2020	Yes	262,515,000.00	08/31/2023	240,720,000.00	88,352,462.50	329,072,462.50	08/15/2040	AA+	NR	AA+	NR
U/L Tax Ref Bds Taxable Ser 2020A (PSF)	Yes	39,270,000.00	08/31/2023	15,570,000.00	2,115,526.78	17,685,526.78	08/15/2030	AA+	NR	AA+	NR
U/L Tax Ref Bds Ser 2023	Yes	73,220,000.00	08/31/2023	73,220,000.00	12,462,250.00	85,682,250.00	08/15/2030	AA+	NR	AA+	NR
		1,563,492,167.00		1,032,290,000.00	262,914,688.18	1,295,204,688.18					

Name	Population	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt		1,032,290,000.00	262,914,688.18	1,295,204,688.18
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		1,032,290,000.00	0.00	0.00
Total Debt secured by ad valorem taxation		1,032,290,000.00	262,914,688.18	1,295,204,688.18
Total Debt secured by ad valorem taxation + Authorized But Unissued Debt		1,032,290,000.00	0.00	0.00
2023 Population	353,187	0.00	0.00	0.00
Total Debt secured by ad valorem taxation per Capita		2,922.79	0.00	0.00
Total Debt secured by ad valorem taxation + Authorized Debt per Capita		2,922.79	0.00	0.00
Total Debt secured by ad valorem taxation Principal & Interest per Capita		3,667.19	0.00	0.00

* Source: Municipal Advisory Council of Texas and 2023 ACFR