

**LEWISVILLE INDEPENDENT SCHOOL DISTRICT**  
**DEBT TRANSPARENCY REPORT**  
**AS OF AUGUST 31, 2016**

Lewisville Independent School District  
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LEWISVILLE INDEPENDENT SCHOOL DISTRICT  
 APPROVED BOND AUTHORIZATIONS BY VOTERS  
 AS OF AUGUST 31, 2016

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita (336,569)	Purpose for which Debt Obligation was Authorized	Repayment Source
2008	\$ 697,667,250	2,750	\$ 697,670,000	\$ 2,072.89	Construct, renovate, and equip school facilities	Debt Service Fund
2005	169,145,000	-	169,145,000	502.56	Construct, renovate, and equip school facilities	Debt Service Fund
2005	30,360,000	-	30,360,000	90.20	Fine Arts and Athletic additions to existing high schools and middle schools	Debt Service Fund
2001	274,573,167	1,833	274,575,000	815.81	Construct, renovate, and equip school facilities	Debt Service Fund
2001	32,125,000	-	32,125,000	95.45	Expansions, renovations, and additions to existing student competition facilities	Debt Service Fund
1998	159,994,067	5,933	160,000,000	475.39	Construct, renovate, and equip school facilities	Debt Service Fund
<b>Total</b>	<b>\$ 1,363,864,484</b>		<b>\$ 1,363,875,000</b>			

**Other Information Per Government Code Section 140.008(b)(3):**

**Repayment Source:**

- (a) **Debt Service Fund** - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.
- (b) **General Fund** - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

**Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:**

	Permanent School Fund Rating	Underlying Credit Rating
Standard & Poor's Rating Services:	AAA	AA+
Fitch Ratings:	AAA	AA+

**Per Capita Information:**

Per Capita	336,569
Year	2016
Source	Lewisville ISD CAFR

**LEWISVILLE INDEPENDENT SCHOOL DISTRICT**  
**COMBINED PRINCIPAL AND INTEREST REQUIREMENT**  
**AS OF AUGUST 31, 2016**

<b>Fiscal Year Ending</b>	<b>Principal Value At Maturity</b>	<b>Interest Through Maturity</b>	<b>Total Requirements Through Maturity</b>	<b>Outstanding Debt Per Capita (336,569)</b>
2017	\$ 56,643,384	\$ 57,939,390	\$ 114,582,774	\$ 340.44
2018	64,545,515	50,104,575	114,650,090	340.64
2019	66,980,665	47,671,697	114,652,362	340.65
2020	69,623,440	45,027,032	114,650,472	340.64
2021	72,430,233	42,226,338	114,656,571	340.66
2022	61,162,363	59,473,909	120,636,272	358.43
2023	90,990,000	29,647,767	120,637,767	358.43
2024	94,810,000	25,819,781	120,629,781	358.41
2025	98,840,000	21,790,119	120,630,119	358.41
2026	103,165,000	17,464,519	120,629,519	358.41
2027	103,975,000	12,845,996	116,820,996	347.09
2028	109,065,000	8,621,363	117,686,363	349.66
2029	48,730,000	3,966,412	52,696,412	156.57
2030	45,680,000	2,067,913	47,747,913	141.87
<b>Totals</b>	<b>\$ 1,086,640,600</b>	<b>\$ 424,666,811</b>	<b>\$ 1,511,307,411</b>	<b>\$ 4,490.33</b>

**LEWISVILLE INDEPENDENT SCHOOL DISTRICT**

BOND STATUS BY SERIES

AS OF AUGUST 31, 2016

<u>Series</u>	<u>Total Proceeds Received</u>	<u>Spent</u>	<u>Unspent</u>
Series 1999	\$ 29,998,766	\$ 29,998,766	\$ -
Series 2000	49,997,426	49,997,426	-
Series 2001	79,997,875	79,997,875	-
Series 2002	74,999,239	74,999,239	-
Series 2003	68,169,929	68,169,929	-
Series 2004	66,585,000	66,585,000	-
Series 2005	45,994,000	45,994,000	-
Series 2006	57,710,000	57,710,000	-
Series 2007	105,000,000	105,000,000	-
Series 2008	87,745,000	87,745,000	-
Series 2009	170,000,000	170,000,000	-
Series 2010 QSCB	29,900,000	29,900,000	-
Series 2010A	38,205,525	38,205,525	-
Series 2010 BAB	25,055,000	25,055,000	-
Series 2011	48,694,978	48,694,978	-
Series 2012	30,000,000	30,000,000	-
Series 2012A	68,040,000	68,040,000	-
Series 2012C	34,538,840	34,538,840	-
Series 2013D	80,092,906	77,783,378	2,309,528
Series 2013E	70,000,000	63,702,772	6,297,228
Series 2014A	103,140,000	71,875,242	31,264,758
<b>Totals</b>	<u><u>\$ 1,363,864,484</u></u>	<u><u>\$ 1,323,992,970</u></u>	<u><u>\$ 39,871,514</u></u>

**LEWISVILLE INDEPENDENT SCHOOL DISTRICT**  
GENERAL OBLIGATION BONDS AS OF AUGUST 31, 2016

<b>Series</b>	<b>Amounts Original Issue</b>	<b>Maturity Date</b>	<b>Beginning Balance</b>	<b>Additions</b>	<b>Reductions</b>	<b>Ending Balance</b>	<b>Outstanding Debt Per Capita 336,569</b>
Series 1996 Refunding Bonds	\$ 49,353,358	8/15/2021	\$ 14,411,056	\$ -	\$ 5,115,712	\$ 9,295,344	\$ 27.62
Series 2003 School Building/Refunding Bonds	59,998,544	8/15/2022	351,625	-	-	351,625	1.04
Series 2006 Refunding Bonds	243,636,861	8/15/2016	113,425,000	-	113,425,000	-	-
Series 2007 School Building/Refunding Bonds	171,655,853	8/15/2016	17,490,000	-	17,490,000	-	-
Series 2007 Refunding Bonds	86,311,911	8/15/2027	79,778,634	-	1,080,740	78,697,894	233.82
Series 2008 School Building Bonds	87,745,000	8/15/2017	45,900,000	-	43,640,000	2,260,000	6.71
Series 2009 School Building Bonds	167,045,000	8/15/2018	149,975,000	-	139,105,000	10,870,000	32.30
Series 2009 School Building/Refunding Bonds	5,350,000	8/15/2021	815,000	-	125,000	690,000	2.05
Series 2010 QSCB Bonds	29,900,000	6/15/2026	29,900,000	-	-	29,900,000	88.84
Series 2010A School Building Bonds	36,760,000	8/15/2018	33,685,000	-	29,035,000	4,650,000	13.82
Series 2010B BAB Bonds	25,055,000	8/15/2028	25,055,000	-	-	25,055,000	74.44
Series 2010 Refunding Bonds	28,440,000	8/15/2027	19,945,000	-	285,000	19,660,000	58.41
Series 2011 School Building Bonds	48,685,000	8/15/2019	43,745,000	-	37,800,000	5,945,000	17.66
Series 2011 Refunding Bonds	33,659,938	8/15/2027	17,395,000	-	1,690,000	15,705,000	46.66
Series 2012 School Building Bonds	28,620,000	8/15/2028	25,185,000	-	1,305,000	23,880,000	70.95
Series 2012A School Building/Refunding Bonds	100,105,000	8/15/2028	91,625,000	-	6,195,000	85,430,000	253.83
Series 2012B Refunding Bonds	22,465,000	8/15/2025	21,880,000	-	10,615,000	11,265,000	33.47
Series 2012C School Building Bonds	33,715,000	8/15/2029	31,545,000	-	1,120,000	30,425,000	90.40
Series 2013A Refunding Bonds	39,635,000	8/15/2023	39,635,000	-	-	39,635,000	117.76
Series 2013B Refunding Bonds	22,865,000	8/15/2027	22,865,000	-	-	22,865,000	67.94
Series 2013C Refunding Bonds	5,560,000	8/15/2023	5,265,000	-	235,000	5,030,000	14.94
Series 2013D School Building Bonds	78,560,000	8/15/2029	69,000,000	-	4,595,000	64,405,000	191.36
Series 2013E School Building Bonds	67,435,000	8/15/2030	64,215,000	-	2,095,000	62,120,000	184.57
Series 2014A School Building Bonds	96,330,000	8/15/2030	96,330,000	-	5,240,000	91,090,000	270.64
Series 2014B Refunding Bonds	54,338,570	8/15/2025	54,338,570	-	-	54,338,570	161.45
Series 2015 Refunding Bonds	64,232,167	8/15/2027	63,717,167	-	-	63,717,167	189.31
Series 20116A Refunding Bonds	250,350,000	8/15/2028	-	250,350,000	4,020,000	246,330,000	731.89
Series 2016B Refunding Bonds	84,215,000	8/15/2028	-	84,215,000	1,185,000	83,030,000	246.70
			-				
<b>Totals</b>	<b>\$ 2,022,022,202</b>		<b>\$ 1,177,472,052</b>	<b>\$ 334,565,000</b>	<b>\$ 425,396,452</b>	<b>\$ 1,086,640,600</b>	<b>\$ 3,228.58</b>